



Media release

SAM, DOW JONES INDEXES AND STOXX LTD. ANNOUNCE RESULTS OF DOW JONES SUSTAINABILITY INDEXES REVIEW

§ 33 Companies Identified As New Global Sustainability Leaders

§ A webcast and further information about the new index constituents and the 19 super sector leaders is available at www.sustainability-indexes.com

ZURICH (Sep. 4, 2008) — SAM, the sustainability investment specialist, together with Dow Jones Indexes and STOXX Ltd., two leading global index providers, today announced the results of the 2008 annual review for the Dow Jones Sustainability and Dow Jones STOXX Sustainability indexes. Following SAM's latest global analysis of corporate sustainability leadership, 33 companies will join the Dow Jones Sustainability World Index (DJSI World), while 25 firms will be deleted – increasing the number of components to 320 from 312. The number of components in the pan-European Dow Jones STOXX Sustainability Index (DJSI STOXX) will increase to 162 from 153 after 30 companies will be added and 21 firms will be deleted. The number of components in the Dow Jones Sustainability North America Index will increase to 125 from 116 with 18 companies being added and 9 companies being deleted. All changes will be made effective with the opening of equity markets on 22 September 2008. The additions to and deletions from the indexes are split up as follows by country:

Country	DJSI World		DJSI STOXX		DJSI North America	
	Adds	Deletes	Adds	Deletes	Adds	Deletes
Australia	1	2				
Brazil	1					
Canada	2	1			3	
China	1					
Denmark				2		
Finland	1		1	2		
France	4	2	6	2		
Germany			2	2		
Greece	1		1			
India	2					
Italy			3	1		
Japan	4	3				
Malaysia		1				
Netherlands				2		
Norway			1			
Portugal	1		1			
South Africa	1	1				
South Korea	1					
Spain	3		5	3		
Sweden	1	2	1			
Switzerland	1	1		1		
Taiwan	1					
United Kingdom	2	5	9	6		
United States	5	7			15	9
Total	33	25	30	21	18	9



Media release

The Dow Jones Sustainability Indexes follow a best-in-class approach and include sustainability leaders from each industry on a global and regional level respectively. The annual review of the DJSI family is based on a thorough analysis of corporate economic, environmental and social performance, assessing issues such as corporate governance, risk management, branding, climate change mitigation, supply chain standards and labor practices. It accounts for general as well as industry specific sustainability criteria for each of 57 industries defined according to the Industry Classification Benchmark (ICB). In the 2008 assessment, the weighting of industry-specific criteria was increased to 57% – up from 50% last year and from 30% in 1999. The rising weight of this assessment part reflects SAM's conviction that industry specific sustainability opportunities and risks play a growing role for the long-term success of companies and are thus crucial for the identification of sustainability leaders.

In addition to and as a sub-group of the new DJSI components, SAM also identified the top company for each of the 19 super sectors that the 57 industries roll up to. The new 2008/2009 super sector leaders are adidas (Personal & Household Goods), Air France-KLM (Travel & Leisure), ANZ Banking Group (Banks), BASF (Chemicals), BMW (Automobiles), BT Group (Telecommunications), ENI (Oil & Gas), Grupo Iberdrola (Utilities), Holcim (Construction & Materials), Intel (Technology), Investimentos Itau (Financial Services), Kingfisher (Retail), Land Securities (Real Estate), Novartis (Health Care), Pearson (Media), Swiss Re (Insurance), TNT (Industrial Goods & Services), Unilever (Food & Beverage), and Xstrata (Basic Resources).

The results of the annual review of the DJSI family are watched closely by market participants around the world. Currently, asset managers in 16 countries have licensed the indexes to manage a variety of sustainability-driven portfolios – including mutual funds, segregated accounts and structured products, as well as an exchange traded fund (ETF). Total assets under management in DJSI-based investment vehicles now stand at close to US\$6bn. The indexes offer market participants professional benchmarks and investment universes for active and passive sustainability portfolios. They also provide a platform to encourage corporate progress towards sustainability and long-term business success. In that context, companies around the globe have made the indexes their reference point for sustainability performance and many firms have defined the inclusion in the Dow Jones Sustainability Indexes as one of their corporate goals.

“This is the 10th time that we publish the results of SAM's annual assessment for the DJSI family. Since we launched these indexes in 1999, we have seen continuous sustainability improvements within the corporate sector. Today, the world's leading companies are integrating sustainability considerations into their core business. They are accounting for general as well as industry specific sustainability risks and opportunities. And they do so by setting and achieving



Media release

clear and quantifiable objectives. At the same time, there remains significant room for improvement and thus wide scope for a continued strong sustainability momentum.”, said **Alexander Barkawi, Managing Director, SAM Indexes.**

“Moving forward, we expect the demand for sustainability indexing to continue with accelerating speed. Here in the U.S., as well as in Europe and Asia/Pacific, we have seen a clear shift in the debate around sustainability issues and their important role for long-term corporate performance. Several large institutional asset owners have moved into sustainability mandates, influential investment consultants have built up teams to support their clients in this field, and a growing number of market participants is integrating long-term economic, environmental and social factors into their analysis,” said **John Prestbo, Editor and Executive Director, Dow Jones Indexes.**

“The development in the sustainability investing industry is fascinating and we at STOXX are excited to be supporting this momentum. As more and more market participants turn towards sustainability-driven portfolios, demand for solid and objective benchmarks in this segment is on the rise,” added **Werner Bürki, Member of the Management Committee of SWX Swiss Exchange and Chairman of STOXX Ltd.**

###

Further information:

Alexander Barkawi, Managing Director, SAM Indexes

Phone +41 44 653 1801, E-mail: alex.barkawi@sam-group.com