



COMPANY

Country	Netherlands
Number of Employees	151'500
Web	group.tnt.com

Share

Market cap (mil)	6'348
Currency	EUR
High 52 week	25.2
Low 52 week	10.4
Last Price	17.1

Key Data 2008 2009E

Sales (mil)	10'983	10'382
EPS	1.49	1.28
P/E Ratio	19.09	13.39

Source: Bloomberg / September 01, 2009

Sales in

Alcohol	No
Armaments	No
Firearms	No
Tobacco	No
Gambling	No

Source: EIRIS, SAM Research

COMPANY DESCRIPTION

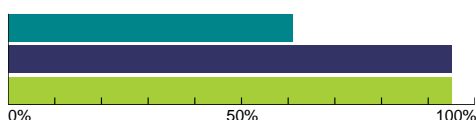
Based in the Netherlands, TNT N.V. provides express delivery and mail services to businesses and consumers worldwide. The group offers services such as collecting, storing, sorting, transporting and distributing various items within specific timeframes and related data and document management services. The company has two divisions: Express and Mail. TNT's Express division provides regional, national and worldwide door-to-door delivery services for customers (mainly business-to-business) sending documents, parcels and freight. The Mail division provides postal services and mail-related data and document management services. TNT serves more than 200 countries and employs about 163,000 people.

SUSTAINABILITY PERFORMANCE

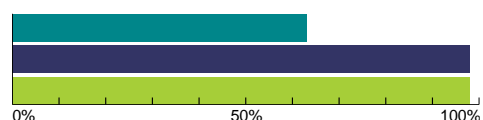
TNT N.V. has been able to successfully maintain its top position in terms of sustainability in the transportation sector by exhibiting excellent performance in the economic and social dimensions. The company's performance is attributed to its strong business philosophy that is demonstrated through its governance, risk management framework and ethical practices. Further, enhancing its current position as a leader, the company has adopted a new corporate responsibility strategy improving the transparency of the company. TNT is working on a reporting and a monitoring tool to improve its quantitative reporting of the company. It has also developed a separate model to estimate carbon dioxide emissions from subcontracted operations. The company has initiated various programs to minimize the impact of its operation on the environment, such as the introduction of alternatively powered vehicles, such hybrid trucks and battery-electric delivering. The company engages with its stakeholders to understand key issues and discuss viable solutions.

SUSTAINABILITY SCORES

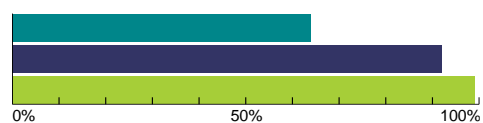
Total Score



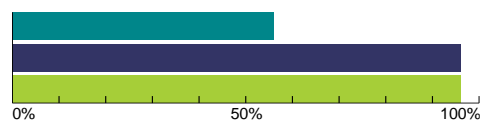
Economic Dimension



Environmental Dimension



Social Dimension



■ DJSI sector average on a global basis
■ TNT N.V.
■ Best company on a global basis within DJSI sector



For information on assessment criteria, visit www.sustainability-indexes.com

«Corporate Sustainability is a business approach to create long term shareholder value by embracing opportunities and managing risks deriving from economic, environmental and social developments.»

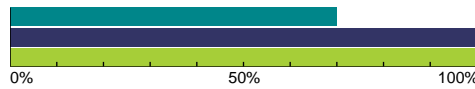
INDUSTRY DRIVING FORCES

The transportation and logistics sector facilitates trade through its operations and promotes economic efficiencies and development in affected regions. Value can be added by offering additional services while transporting goods, such as customization and assembling. Supply chain management can be used to reduce inventory and warehousing costs while speeding up delivery to the end customer. Integrated information systems can improve efficiency in a phase, where the accelerating flow of goods and people raise the demand for energy and infrastructure, calling for less polluting and more environment-friendly vehicles (e.g. electric vehicles for in-town deliveries) on one side, and considerations of the needs of the impacted communities on the other. Free trade and opening of markets in emerging economies are expected to further fuel growth in the sector. The global nature of the business needs to be backed both by a global presence as well as strong management competence on issues such as climate change.

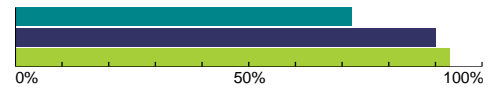
COMPANY PERFORMANCE FOR SELECTED CRITERIA

ECONOMIC

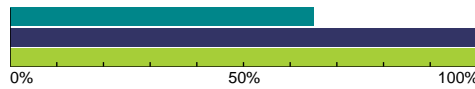
Codes of Conduct / Compliance



Corporate Governance

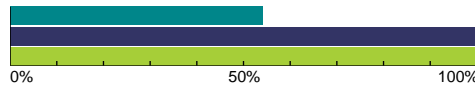


Risk & Crisis Management

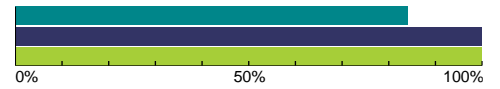


ENVIRONMENTAL

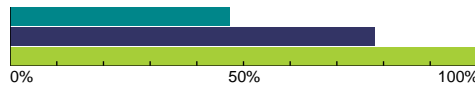
Climate Strategy



Fuel Efficiency

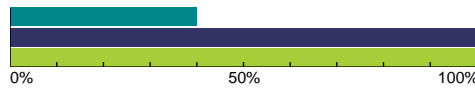


Operational Eco-Efficiency

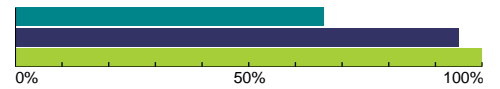


SOCIAL

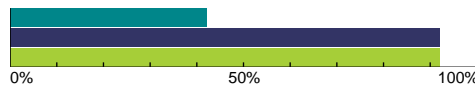
Human Capital Development



Stakeholder engagement



Talent Attraction & Retention



- DJSI sector average on a global basis
- TNT N.V.
- Best company on a global basis within DJSI sector

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